PROSPECTIVE CLIENT SUITABILITY & FIT QUESTIONNAIRE

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This questionnaire is completed prior to any engagement with ServePoint Capital. It is used solely to evaluate prospective client fit and suitability and does not constitute an offer, agreement, or solicitation of any kind. All information provided is held in strict confidence and is used only for internal evaluation purposes.

1 CONTACT INFORMATION

Full Legal Name ______________________

Date ______________________

Email Address ______________________

Phone Number ______________________

Referred By (if applicable) ______________________

2 QUALIFIED CLIENT STATUS

ServePoint Capital works exclusively with qualified clients as defined under Rule 205-3 of the Investment Advisers Act of 1940. Please confirm which of the following applies to you (individually or jointly with a spouse):

- ☐ I have a net worth exceeding $2.2 million (excluding primary residence)
- ☐ I have at least $1.1 million under management with ServePoint Capital
- ☐ I am a "qualified purchaser" as defined under the Investment Company Act of 1940
- ☐ None of the above currently apply

Approximate total investable assets (excluding primary residence):

☐ Under $1M ☐ $1M – $2.2M ☐ $2.2M – $5M
☐ $5M – $10M ☐ $10M+

3 TIME HORIZON & INVESTMENT PHILOSOPHY

3.1 What is your primary investment time horizon for the assets you would place with us?

☐ Under 3 years ☐ 3 – 7 years ☐ 7 – 15 years ☐ 15+ years / multi-generational

3.2 How would you describe your general approach to investing?

We work best with clients who share a long-term, patient orientation.

- ☐ Long-term, buy-and-hold oriented
- ☐ Tactical — willing to adjust based on market conditions
- ☐ Primarily focused on short-term performance

☐ Unsure / new to investing

3.3 Are there any known near-term events (5 years or less) that would require you to draw down a significant portion of these assets?

e.g., home purchase, business investment, tuition, retirement distributions

4 RISK TOLERANCE & VOLATILITY

4.1 If your portfolio declined 20% in a single year due to broad market conditions, but your long-term thesis remained intact, what would you do?

☐ Stay the course or consider adding capital

☐ Wait and reassess before acting

☐ Reduce exposure to limit further loss

☐ Exit the position/strategy entirely

4.2 Have you experienced a significant market downturn (2008, 2020, 2022) as an investor? How did you respond at the time?

4.3 On a scale of 1–5, how would you rate your comfort with short-term volatility in exchange for long-term growth potential?

☐ 1 — Very Low ☐ 2 ☐ 3 ☐ 4 ☐ 5 — Very High

5 CASH FLOW & INCOME PROFILE

5.1 Do you currently rely on, or expect to rely on, portfolio income/distributions to help fund living expenses?

☐ Yes, currently ☐ Yes, within 5 years ☐ No, not anticipated

5.2 What is the primary source of your current income?

☐ Employment / salary ☐ Business ownership ☐ Investment / passive income ☐ Retirement income ☐ Other

5.3 Beyond the assets being considered for this relationship, do you maintain a separate emergency/liquidity reserve?

☐ Yes — 6+ months of expenses ☐ Yes — less than 6 months ☐ No

6 GOALS & ADDITIONAL CONTEXT

6.1 In your own words, what are you hoping this relationship will help you achieve?

6.2 Is there anything else you believe we should know before moving forward?

7 DISCLOSURES & ACKNOWLEDGEMENT

No Advisory Relationship

Completion and submission of this questionnaire does not create, and should not be construed as creating, an investment advisory relationship, agreement, or fiduciary duty between the prospective client and ServePoint Capital. An advisory relationship is established only upon execution of a formal investment advisory agreement.

Discretion to Decline

ServePoint Capital reserves the right, in its sole discretion, to decline to accept any prospective client for any lawful reason, including but not limited to considerations of fit, capacity, and suitability.

Confidentiality & Privacy

Information provided in this questionnaire is treated as confidential and is used solely for internal evaluation purposes. ServePoint Capital safeguards nonpublic personal information in accordance with its Privacy Policy and Regulation S-P. This information will not be shared with unaffiliated third parties except as necessary to evaluate this prospective engagement or as required by law.

Accuracy of Information

The prospective client represents that the information provided in this questionnaire is true, accurate, and complete to the best of their knowledge, and agrees to promptly notify ServePoint Capital of any material change to this information.

By signing below, I acknowledge that I have read and understand the disclosures above.

Signature: ______________________________ Date: ________________

Print Name: ______________________________